

# Southern Pacific Transportation Company

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June 4, 1985

RECORDATION NO. 8541-1

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ATTORNEYS

JUN 6 1985 :12 55 PM

INTERSTATE COMMERCE COMMISSION

No. 100-1085  
Date .....  
Fee \$ 10.00

ICC Washington, D. C.

5-157A061

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue  
Washington, D.C. 20423

RE: I.C.C. Finance Docket No. 28297 --  
Southern Pacific Transportation Company  
Equipment Trust Agreement, Series No. 68

Dear Mr. Bayne:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and three (3) fully executed counterparts of Fifth Supplement to Equipment Trust dated as of May 15, 1985, to Equipment Trust Agreement dated as of October 15, 1976, creating Southern Pacific Company Equipment Trust, Series No. 68, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of October 15, 1976, recorded on October 29, 1976, at 2:35 PM, assigned Recordation No. 8541;

Supplement to Equipment Trust Agreement dated as of June 1, 1977, recorded on July 22, 1977, at 3:30 PM, assigned Recordation No. 8541-A;

Second Supplement to Equipment Trust Agreement dated as of December 7, 1979, recorded on December 17, 1979, at 1:20 PM, assigned Recordation No. 8541-B;

Mr. James H. Bayne  
Page Two  
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Third Supplement to Equipment Trust Agreement  
dated as of August 1, 1982, recorded on  
August 12, 1982, at 1:00 PM, assigned  
Recordation No. 8541-C; and

Fourth Supplement to Equipment Trust Agreement  
dated as of June 1, 1984, recorded on June 19,  
1984, at 3:10 PM, assigned Recordation No. 8541-D.

In connection with the recording of the Fifth Supplement  
dated as of May 15, 1985, to the Equipment Trust Agreement  
dated as of October 15, 1976, the following information is  
set forth in accordance with the provisions of Section 57.4  
of the Commission's Order of July 28, 1952, as amended:

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.  
30 South 30th Street  
Philadelphia, Pennsylvania 19104

Name and Address of Guarantor - Lessee:

Southern Pacific Transportation Company  
Southern Pacific Building  
One Market Plaza  
San Francisco, California 94105

General Description of the Equipment  
Covered by the Fifth Supplement:

Number of  
Units

Description

1

Diesel Locomotive; General Motors  
Corp. (Electro-Motive Division),  
builder; lettered SP and numbered  
4435; GRIP date - January, 1978.

When the recording of the Fifth Supplement has been  
completed, will you kindly endorse, with the pertinent  
recording information, all executed counterparts thereof  
which are presented to you by our representative herewith,  
and return three (3) of the same to her.

Very truly yours,

*Stuart E. Vaughn*  
Stuart E. Vaughn

Enclosures

cc: Mr. E. L. Johnson  
(Attn: Mr. D. M. Murphy)

JUN 6 1985 -12 55 PM

INTERSTATE COMMERCE COMMISSION

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SOUTHERN PACIFIC TRANSPORTATION COMPANY

EQUIPMENT TRUST

SERIES NO. 68

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*No. 68 Should  
Be Recardation  
No. 8541-E*

FIFTH

SUPPLEMENT TO EQUIPMENT TRUST

Dated as of May 15, 1985

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FIRST PENNSYLVANIA BANK, N.A.

- TO -

SOUTHERN PACIFIC TRANSPORTATION COMPANY

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SUPPLEMENT TO EQUIPMENT TRUST, dated as of the fifteenth day of May, 1985, between First Pennsylvania Bank, N.A. (formerly The First Pennsylvania Banking and Trust Company), a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee as hereinafter mentioned (hereinafter called the "Trustee"), party of the first part, and Southern Pacific Transportation Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part:

WHEREAS, by a certain Equipment Trust, dated as of October 15, 1976, there was constituted the Southern Pacific Transportation Company Equipment Trust, Series No. 68 (hereinafter called the "Equipment Trust"), under which certain railroad equipment was transferred to and the title thereto vested in the Trustee thereunder and was leased to the Company; and

WHEREAS, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment, other than work equipment, hereinafter specifically described, free from all liens and encumbrances, at least equal to the fair value, determined as provided in the Equipment Trust, of the destroyed railroad equipment; and

WHEREAS, the Equipment Trust provides that upon the transfer and delivery of said other railroad equipment to the Trustee, the same shall be and become part of the Trust Equipment;

WITNESSETH:

That First Pennsylvania Bank, N.A., Trustee as aforesaid (acting in pursuance of the Equipment Trust), party of the first part, for and in consideration as well as the sum of one dollar (\$1.00) to it paid by the Company, party of the second part, at or before the unsealing and delivery hereof, the receipt of which is hereby acknowledged, as of the rents and covenants provided in the Equipment Trust to be paid, kept and performed by the Company, has let and leased, and does hereby let and lease to the Company as part of the Trust Equipment of Southern Pacific Transportation Company Equipment Trust, Series No. 68, the railroad equipment hereinafter described, to wit:

<u>Number of Units</u>	<u>Description</u>
1	Diesel Locomotive; General Motors Corp. (Electro-Motive Division), builder; lettered SP and numbered 4435; GRIP date - January, 1978.


TO HAVE AND TO HOLD, as part of the Trust Equipment, subject to all of the terms and conditions of the Equipment Trust.

This Fifth Supplement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.


IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the Equipment Trust, and

the Company, pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

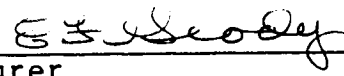
FIRST PENNSYLVANIA BANK, N.A.,  
Trustee

By   
Corporate Trust Officer


Attest:

  
Assistant Secretary

SOUTHERN PACIFIC TRANSPORTATION  
COMPANY

By   
Treasurer

Attest:

  
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA )  
 ) ss.  
CITY AND COUNTY OF PHILADELPHIA )

On this 22<sup>nd</sup> day of May, 1985, before me personally appeared LYNN A. TUZINSKI, to me personally known, who, being by me duly sworn, says that she is Corporate Trust Officer of FIRST PENNSYLVANIA BANK, N.A.; that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry  
Notary Public

LYNNE N. McCORRY  
Notary Public, Phila., Phila. Co.  
My Commission Expires May 5, 1988

